

### Request for Systematic Withdrawal Plan

Date: \_\_\_\_\_

Folio: \_\_\_\_\_

Amt Rs. \_\_\_\_\_

Scheme: \_\_\_\_\_

Option: \_\_\_\_\_

|            |             |
|------------|-------------|
| Start Date | M M Y Y Y Y |
|------------|-------------|

|          |             |
|----------|-------------|
| End Date | M M Y Y Y Y |
|----------|-------------|



### REQUEST FOR SYSTEMATIC WITHDRAWAL PLAN

☐ New Registration    ☐ Cancellation

Date: \_\_\_\_\_

I/We wish to opt for the Systematic Withdrawal Plan from the ICICI Prudential \_\_\_\_\_  
\_\_\_\_\_ Plan/Fund \_\_\_\_\_ option

for Rs. \_\_\_\_\_ per month/quarter.

(Rupees \_\_\_\_\_ only)

|            |   |   |   |   |   |   |
|------------|---|---|---|---|---|---|
| Start Date | M | M | Y | Y | Y | Y |
|------------|---|---|---|---|---|---|

|          |   |   |   |   |   |   |
|----------|---|---|---|---|---|---|
| End Date | M | M | Y | Y | Y | Y |
|----------|---|---|---|---|---|---|

|           |  |
|-----------|--|
| Folio No. |  |
|-----------|--|



\_\_\_\_\_  
(Name of the First Holder)

\_\_\_\_\_  
(Signature)

\_\_\_\_\_  
(Name of the Second Holder)

\_\_\_\_\_  
(Signature)

\_\_\_\_\_  
(Name of the Third Holder)

\_\_\_\_\_  
(Signature)

## SYSTEMATIC WITHDRAWAL PLAN (SWP) - Instructions

- a) Investors can opt for this facility and withdraw their investments systematically on a Monthly/Quarterly basis. Withdrawals will be made/effectuated on the 1st Business Day of the month, for monthly and quarterly frequencies and would be treated as redemptions.
- b) The SWP will terminate automatically if all the units are withdrawn from the folio, or if the enrollment period expires; whichever is earlier.
- c) The applicant will have the right to discontinue the SWP facility at any time, if he / she so desires, by providing a written request at any ICICI Prudential Mutual Fund Customer Service Centre. All requests for registering or discontinuing Systematic Withdrawal Plans (SWP) shall be subject to an advance notice of 7 (seven) working days.

## CHANGE OF BANK

[illegible]**Documents Submitted** (any one)

- ☐ Cancelled original cheque of the new bank mandate with first unit holder name and bank account number printed on the face of the cheque.
- ☐ Self attested copy of bank account statement issued by the concerned bank. (not older than 3 months)
- ☐ Bank passbook with current entries not older than 3 months.
- ☐ Bank letter, on the letterhead of the bank duly signed by branch manager/authorized personnel stating the investor's bank account number, name of investor, account type, bank branch, MICR and IFSC code of the bank branch. (the letter should be not older than 3 months).

**Note:**  
In case of photocopies of the documents as stated above are submitted, investor must produce original for verification or a copy of the supporting documents duly attested by the concerned bank to any of the AMC branches or official point of acceptance of transactions.