Application Form for Equity and Debt Systematic Investment Plan (SIP)
[For Investments through NACH/ Direct Clearing/ Direct Debit Facility/ Standing Instruction]

Important: Please strike out the Section(s) that is/are not used by you to avoid any unauthorised use
(Please refer Product labeling available on Cover Page and terms and conditions overleaf)

HDFC MUTUAL FUND
BHAROSA APNO KA

May 2025

KEY PARTNER / AGENT INFORMATION (Investors applying under Direct Plan must mention "Direct" in ARN column.)						FOR OFFICE USE ONLY (TIME STAMP)
ARN/RIA Code/Stock Broker/ Portfolio Manager Registration Number (PMRN)	ARN/RIA /Stock Broker/ Portfolio Manager's Name	Sub-Agent's ARN	Bank Branch Code	Internal Code for Sub-Agent/ Employee	Employee Unique Identification Number (EUIN)	
ARN-						

EUIN Declaration (only where EUIN box is left blank)
I/We hereby confirm that the EUIN box has been intentionally left blank by me/us as this transaction is executed without any interaction or advice by the employee/ relationship manager/ sales person of the above distributor/sub broker or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor/sub broker.

Sign Here	Sign Here	Sign Here
First/ Sole Applicant/ Guardian/ PoA Holder	Second Applicant	Third Applicant

Date: D D M M Y Y Y Y

Please (✓) any one. In the absence of indication of the option the form is liable to be rejected. ☐ **NEW REGISTRATION** ☐ **CANCELLATION$** ☐ **SIP TOP UP For existing SIP**

Please (✓) as applicable:

☐ **OTM Debit Mandate is already registered in the folio. [No need to submit again]. SIP Auto debit can start in 7 Days i.e. for debit date 15th, form can be submitted till 7th of the month.**

☐ **OTM Debit Mandate is attached and to be registered in the folio. SIP Auto debit will start after mandate registration which takes 10 to 21 days depending on NACH modalities.**

1) INVESTOR DETAILS$

Application No. (For new investor)/ **Folio No.** (For existing Unitholder)

Applicant Name:

I/WE WOULD LIKE TO INVEST TO MEET MY/OUR FINANCIAL GOALS (choose anyone (✓)

☐ Purchase of Residence ☐ Children's Education ☐ Children's Marriage ☐ Retirement ☐ Others _____ Please Specify

Target Amount

2) INVESTMENT DETAILS FOR SIP$ [Please tick (✓)]

Scheme Name	HDFC	HDFC	HDFC
Plan	☐Regular ☐Direct	☐Regular ☐Direct	☐Regular ☐Direct
Option / Facility	☐Growth ☐IDCW | ☐Reinvest ☐Payout	☐Growth ☐IDCW | ☐Reinvest ☐Payout	☐Growth ☐IDCW | ☐Reinvest ☐Payout
Frequency	☐Daily++ ☐Weekly## _____ (Any days from Monday to Friday) ☐Monthly+ ☐Quarterly ☐Half-Yearly ☐Yearly	☐Daily++ ☐Weekly## _____ (Any days from Monday to Friday) ☐Monthly+ ☐Quarterly ☐Half-Yearly ☐Yearly	☐Daily++ ☐Weekly## _____ (Any days from Monday to Friday) ☐Monthly+ ☐Quarterly ☐Half-Yearly ☐Yearly
SIP Installments (For Daily & Weekly frequency)###			
SIP Date+ (For Monthly, Quarterly, Half-Yearly & Yearly Frequency)	D D	D D	D D
Enrolment Period** (MM/YY)	From M M Y Y To M M Y Y	From M M Y Y To M M Y Y	From M M Y Y To M M Y Y
SIP Amount			
SIP TOP-UP (✓) Not available for Daily and Weekly SIP (For registering a Top-up in an existing SIP, please provide the SIP scheme enrolment details above)			
Frequency	☐Half Yearly ☐Yearly+	☐Half Yearly ☐Yearly+	☐Half Yearly ☐Yearly+
Amount			
Percentage$ (%)			
SIP Top-Up Cap Amount or CAP Month-Year#:	M M Y Y	M M Y Y	M M Y Y

+Default, if not selected. • ++Triggered and processed only on all Business Days and SIP TOP up facility shall not be available. • ##Triggered and processed on the day opted by the investor. If the day opted falls on non-business day, it will be triggered and processed on the next business day and SIP TOP up facility shall not be available. • ###Number of installments have to be mentioned only in case of Daily/ Weekly frequencies. • In case of Quarterly SIP, only the Yearly option is available as SIP Top-Up frequency. • ^ TOP UP amount has to be in multiples of Rs.100 only. • $The minimum TOP UP Percentage has to be 10% and in multiples of 1% thereafter, of the existing SIP installment. Investors/unit holders subscribing for this facility are required to submit the request at least 21 days prior to the SIP date. Top-up will be applicable from next effective SIP installment. • *TOP-UP CAP amount • **SIP tenure can be registered up to a maximum of 40 years or as per the tenure of the mandate, whichever is earlier • # TOP-UP CAP Month-Year

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ACKNOWLEDGEMENT SLIP FOR SIP (To be filled in by the Investor)

HDFC MUTUAL FUND: Head Office : HDFC House, 2nd Floor, H.T. Parekh Marg, 165-166, Backbay Reclamation, Churchgate, Mumbai - 400 020.

DATE D D M M Y Y Y Y **FOLIO NO.**

Received from Mr. / Ms. _____

ISC Stamp & Signature

[For any queries please contact our nearest Investor Service Centre or call us at our Customer Service Number 1800 3010 6767 / 1800 419 7676 (Toll Free)]

e-mail us at: hello@hdfcfund.com or **visit our website: www.hdfcfund.com** **Missed Call Number - +91 85069 36767**