





**8. DEMAT ACCOUNT: Mandatory for units in Demat Mode -Please Ensure the sequence of names as mentioned under sec-3 matches as per the Depository Details.**

<b>National Securities Depository Limited (NSDL)</b>		<b>Central Depository Services (India) Limited (CDSL)</b>	
DP Name		DP Name	
DP ID	Benef. A/C No.	16 Digit A/C No.	

Enclosures - Please (✓)  Client Masters List (CML)  Transaction cum Holding Statement  Delivery Instruction Slip (DIS)

**9. NOMINATION DETAILS MANDATORY [Minor / HUF / POA Holder / Non Individuals cannot Nominate - Refer Nomination Instruction No. 20]**

I/We wish to make a nomination and do hereby nominate the following person(s) who shall receive all the assets held in my / our account in the event of my / our death.

Particulars	Nominee 1	Nominee 2	Nominee 3
Nominee Name*			
Nominee Address*			
Relationship with the Applicant*			
Allocation*			
Nominee PAN (Gaurdian PAN to be Provided in case of Minor)*			
Identity number* (tick any one) <input type="checkbox"/> PAN <input type="checkbox"/> Driving License Number <input type="checkbox"/> Passport Number <input type="checkbox"/> Last 4 digits of Aadhar <input type="checkbox"/> Date of Birth (in case of Minor)			
Mobile Number*			
Email ID*			
<b>In case if Nominee is a Minor</b>			
Guardian Name			
Guardian's Relationship with the Minor (Attach Proof)	<input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Legal Guardian	<input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Legal Guardian	<input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Legal Guardian
Guardian Signature			

\*Mandatory Fields  
Birth certificate proof to be attached in case of Minor

^If you wish to nominate more than three (3) nominees, please provide the additional details in Nomination Annexure- and attach it along with this form.

**Incase if you do not wish to nominate**

**Declaration for opting-out of nomination**

Incase of death of all the account holder(s), my / our legal heirs would need to submit all the requisite documents / information for claiming ofof assets held in my / our MF Folio which may also include documents issued by Court or other such competent authority, based on the value of assets held in the MF Folio.

Sign of 1 <sup>st</sup> Applicant / Guardian / Auth. Signatory / PoA / Karta	Sign of 2 <sup>nd</sup> Applicant / Guardian / Auth. Signatory / PoA	Sign of 3 <sup>rd</sup> Applicant / Guardian / Auth. Signatory / PoA
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**Nominee Name option to be printed on Statement of Account (Mandatory)**

I/We want the details of my/our Nominee to be printed in the Statement of Holding / SOA, provided to me/us by the AMC/DP as follows; (Please tick as appropriate)

Name of the Nominee(s)  Nomination: Yes/No ^

^ If there is no option ticked, default will Nomination: Yes/No reflected in the statement of account.

\* If the account holder affixes thumb impression, instead of wet signature. Signature of two witness(es), along with name and address are required.

	Name & Address	Signature
<b>Witness 1</b>		
<b>Witness 2</b>		