SYSTEMATIC WITHDRAWAL PLAN (SWP)

Enrolment Form

Please use separate form for each Scheme/Plan/Option

(Please read the Terms and Conditions overleaf)

To,

UTI MF

Date _____

I/We have read and understood the contents of the Scheme Information Document (SID), Statement of Aditional Information (SAI) and Key Information Memorandum (KIM), addenda issued till date of the scheme and the terms/conditions overleaf. I/We hereby apply for enrolment under SWP and agree to abide by the terms and conditions of SWP. I / We undertake to confirm that this investment has been duly authorised by appropriate authorities in terms of all relevant documents and procedural requirements.

Folio No. (Existing Unit holder)	
Application No. (New Investor)	

Name of the First / Sole Applicant

Name of second Applicant/Guardian (in the case of first/sole applicant is minor)

SCHEME DETAILS – Name of the scheme _____ **Plan –** ☐ **Option -** ☐

WITHDRAWAL DETAILS

Frequency (Please Tick)		Amount	Until Cancelled (Default 2099)	No. of installment	SWP Date	SWP Period
☐ Monthly	In Figures / In words		☐	Minimum 3	D D / D D	From M M Y Y / To M M Y Y
	(minimum ₹. 500 & in multiples of ₹. 1 there after)					
☐ Quarterly	In Figures / In words		☐	Minimum 3	D D / D D	From M M Y Y / To M M Y Y
	(minimum ₹. 500 & in multiples of ₹. 1 there after)					
☐ Half yearly	In Figures / In words		☐	Minimum 3	D D / D D	From M M Y Y / To M M Y Y
	(minimum ₹. 500 & in multiples of ₹. 1 there after)					
☐ Yearly	In Figures / In words		☐	Minimum 3	D D / D D	From M M Y Y / To M M Y Y
	(minimum ₹. 500 & in multiples of ₹. 1 there after)					

I/We have not received nor been induced by any rebate or gifts, directly or indirectly in making investments

*I/We confirm that we are Non-residents of Indian Nationality/Origin and that the funds are remitted from abroad through banking channels or from my/our NRE/NRO Account. I/We undertake to provide further details of source of funds and any such other relevant documents, if called for by UTI Mutual Fund.

* Applicable to NRIs

I request you to include all subsequent investment also under SWP as per option indicated above.

Holders	Signature	PAN Number#	Email Id / Mobile
1st holder/Guardian			
2nd Holder			
3rd Holder			

Mandatory as per SEBI guidelines

Acknowledgement of SWP Application Form (To be filled in by the Unit holder)

Received from _____ SWP Form the folio

_____ for scheme _____ amount_____ frequency_____